



PUBLIC OPINION SURVEY MEMO

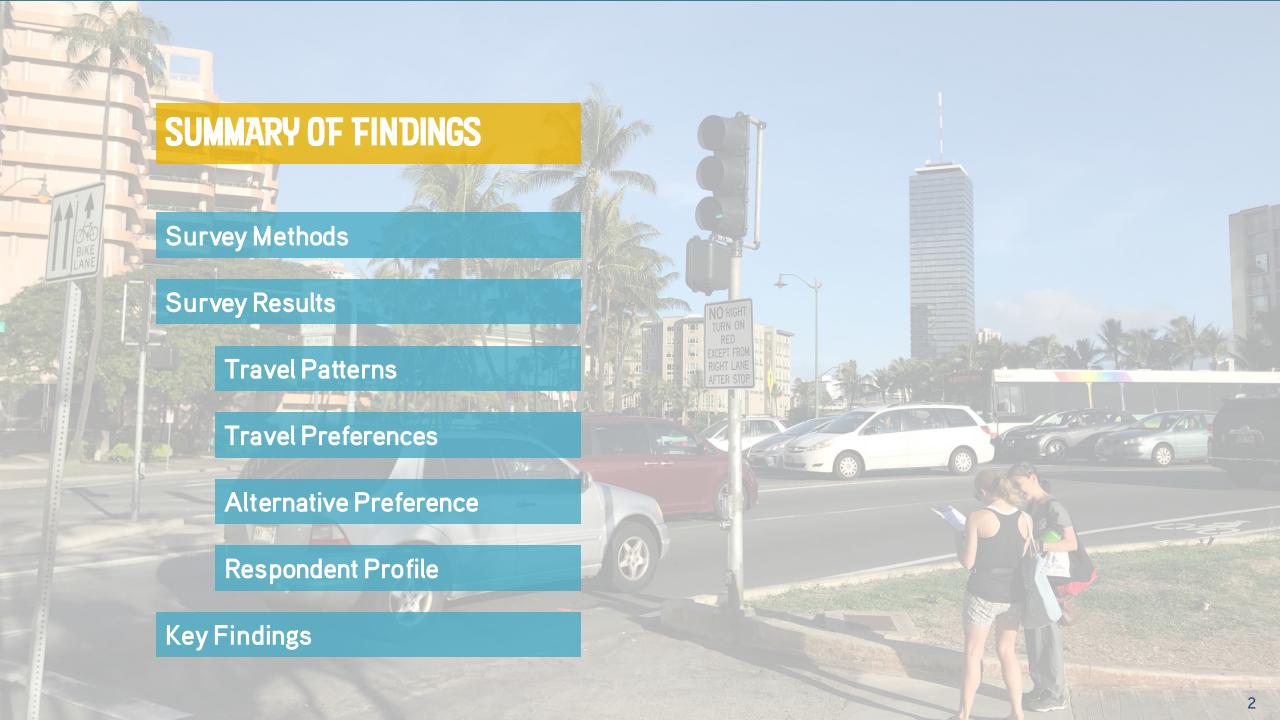
Summary of Findings

November 12, 2018











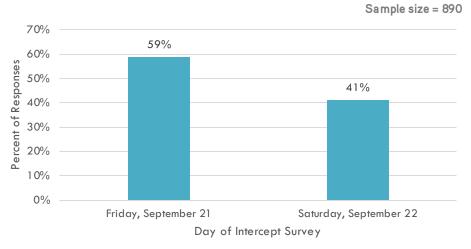


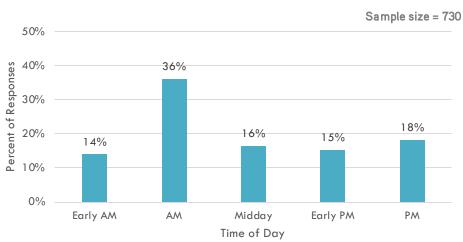
- Intercept Survey (approximately 900 responses)
 - Interacted with people walking and biking at key intersections around the canal
 - Short survey asked about:
 - Current trip
 - Crossing preference
 - Home and work/school location
 - Select demographics
- Online Survey (approximately 200 responses)
 - Survey Monkey link
 - Distributed through social media and City and County of Honolulu website
 - Longer survey asked about:
 - Travel patterns
 - Travel preferences
 - Crossing preference
 - More detailed demographics

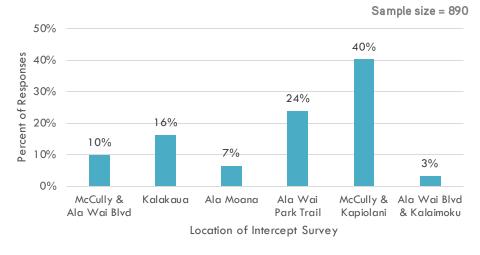


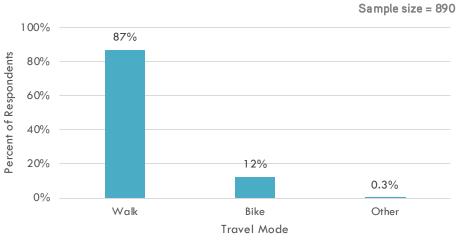


Intercept Survey

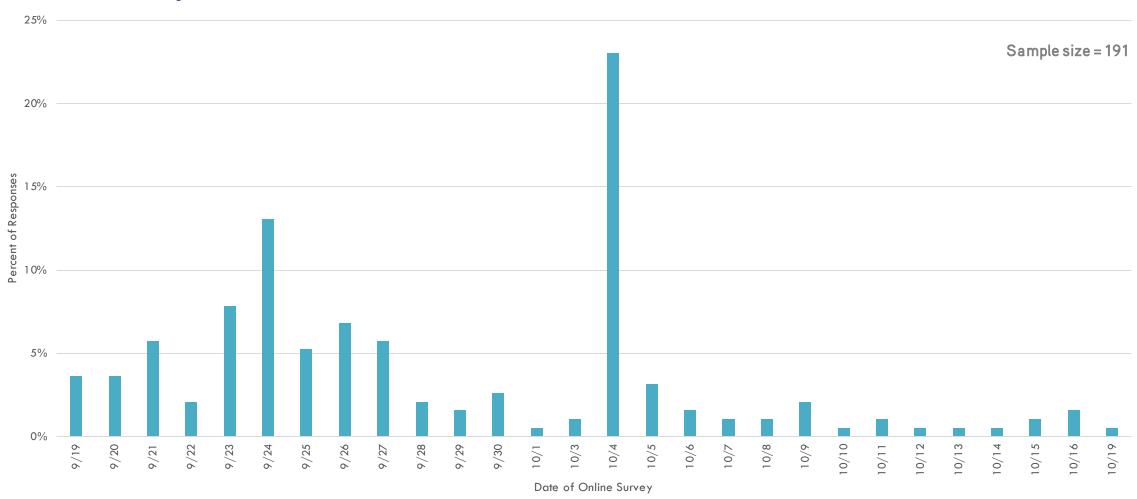








Online Survey

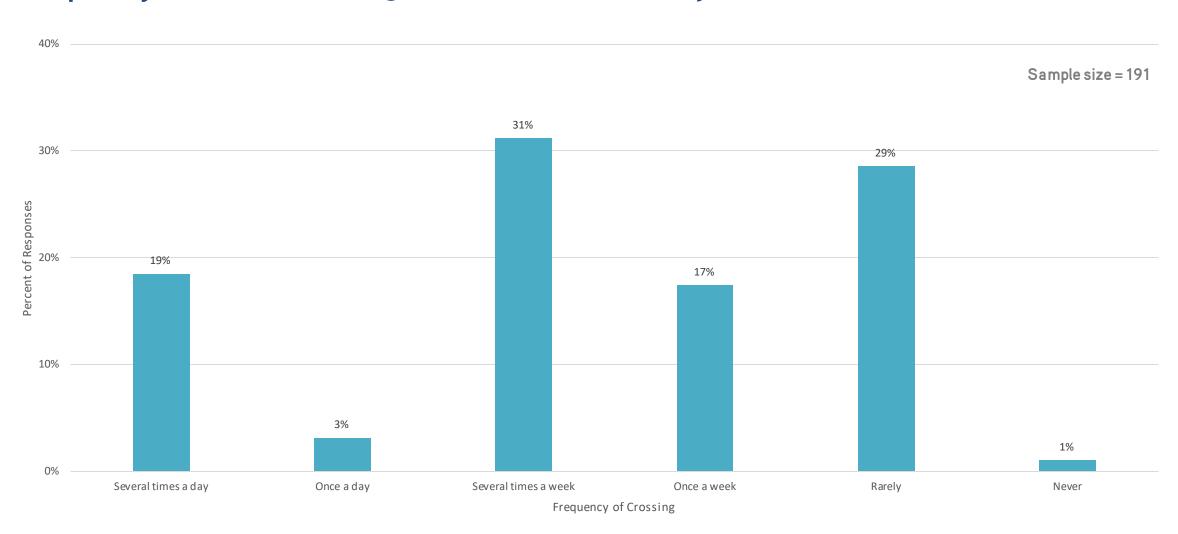




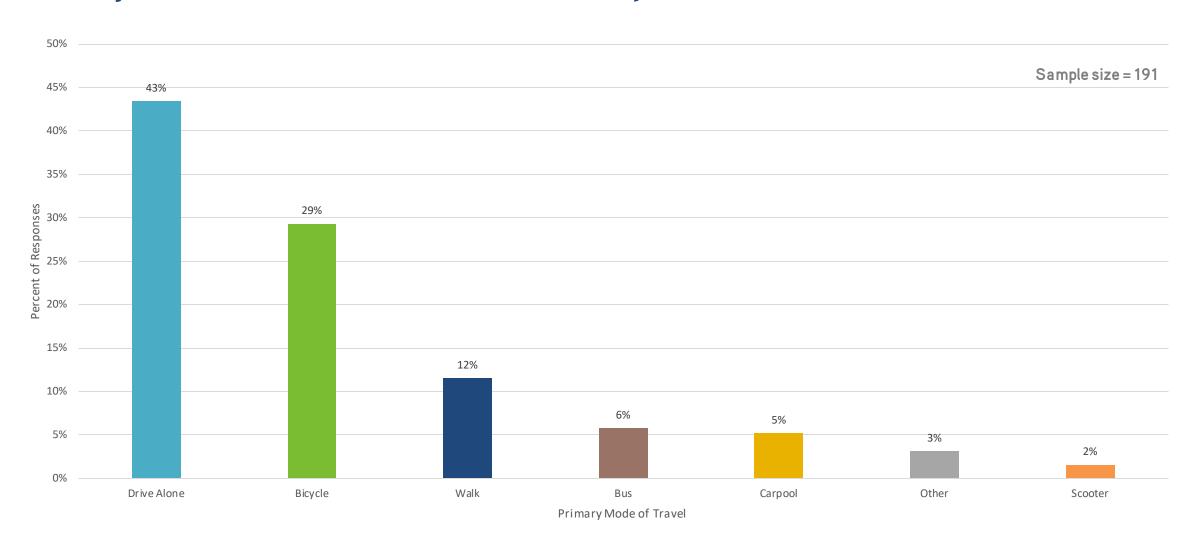
SURVEY RESULTS



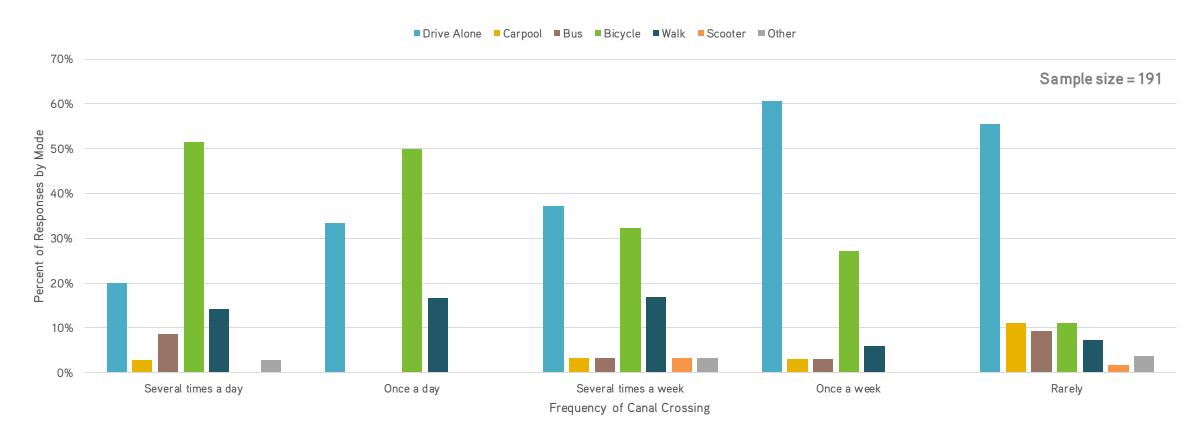
Frequency of Canal Crossing (Source: Online survey)



Primary Mode of Travel (Source: Online survey)



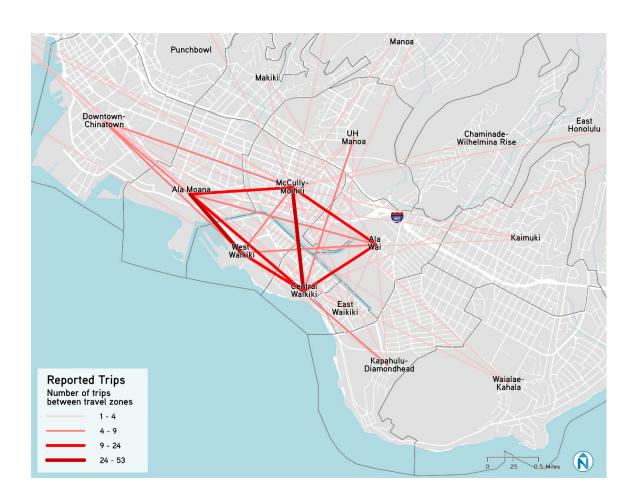
Key Finding: The top travel modes for survey respondents were driving alone, bicycling, and walking. People walking and bicycling represent the highest proportion of travelers who cross the canal several times a day. (Source: Online survey)



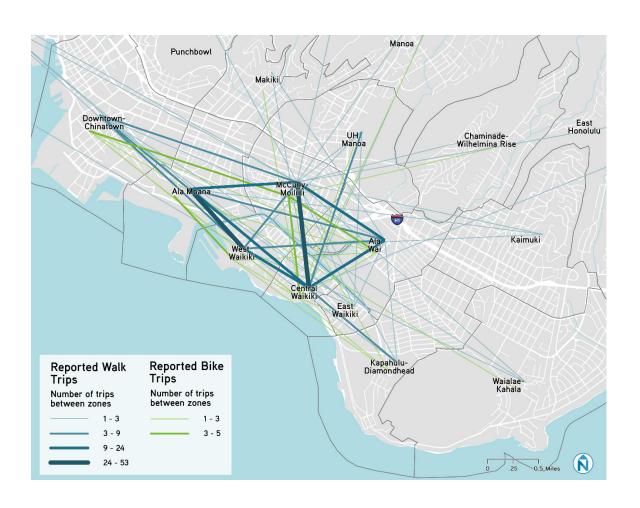
Home Locations of Survey Respondents (Source: Intercept and online surveys)



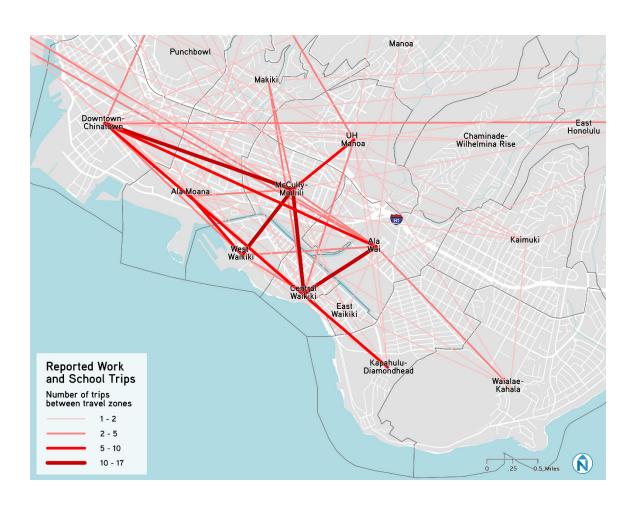
Reported Travel Between Zones (Source: Intercept survey)



Reported Travel Between Zones (Source: Intercept and online surveys)

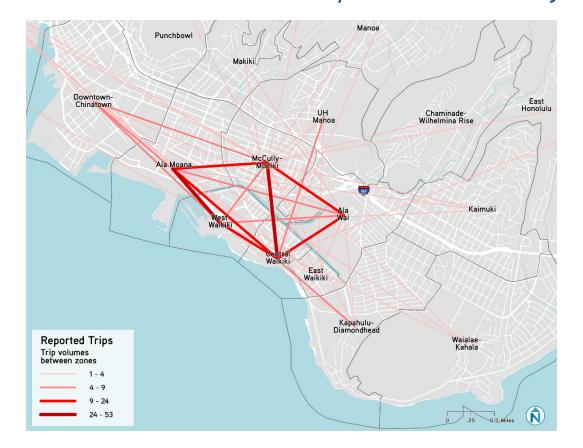


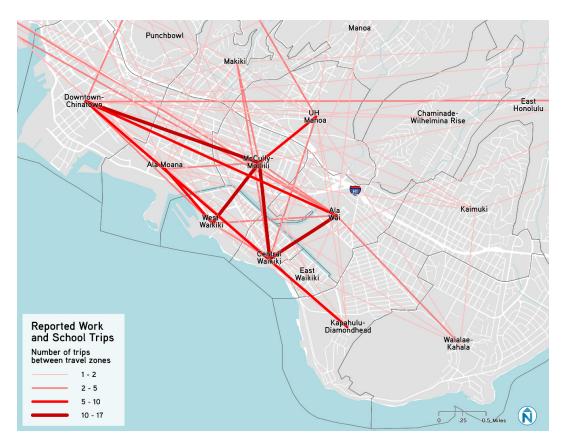
Reported Work and School Trips (Source: Intercept and online surveys)



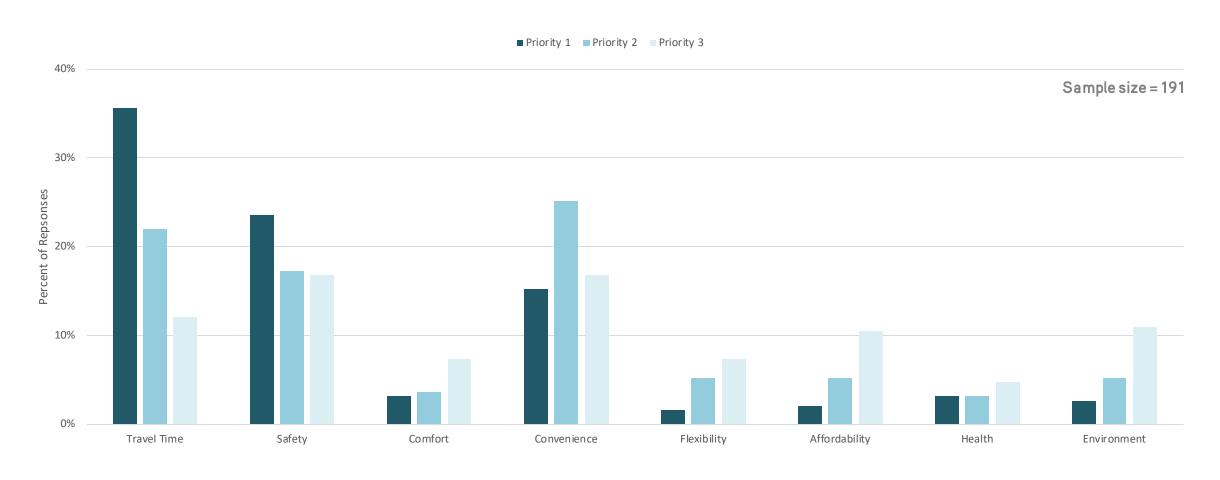
Key Finding: The origins and destinations of those surveyed showed significant travel across the Ala Wai Canal between Waikiki and McCully-Moilili, particularly Central Waikiki.

A number of survey respondents reported work commutes between **Central Waikiki and the neighborhoods on the mauka side of the canal**, as well as between Waikiki, Moiliili, and Downtown-Chinatown. (Source: Intercept and online surveys)

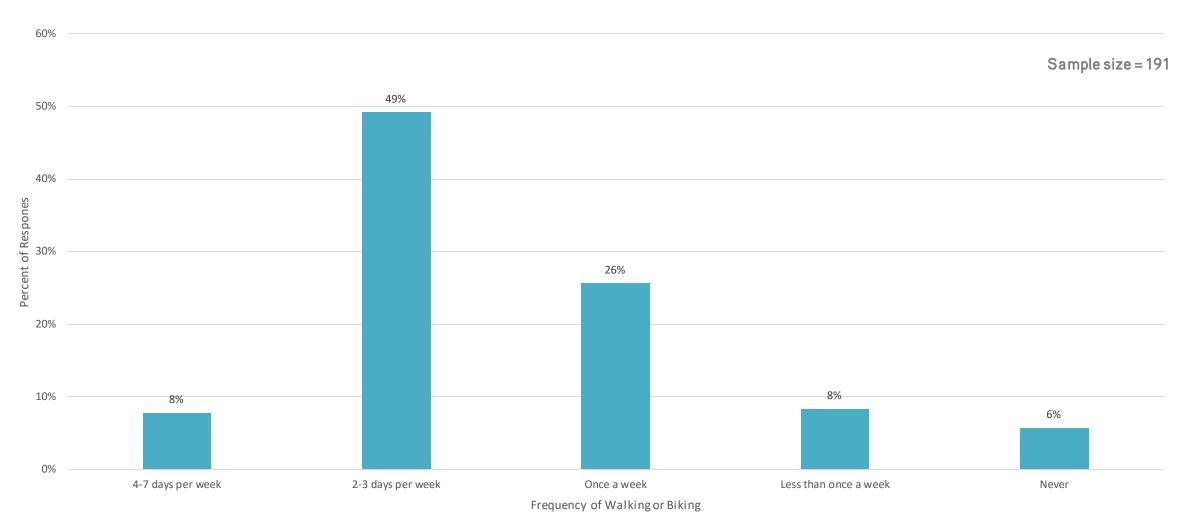




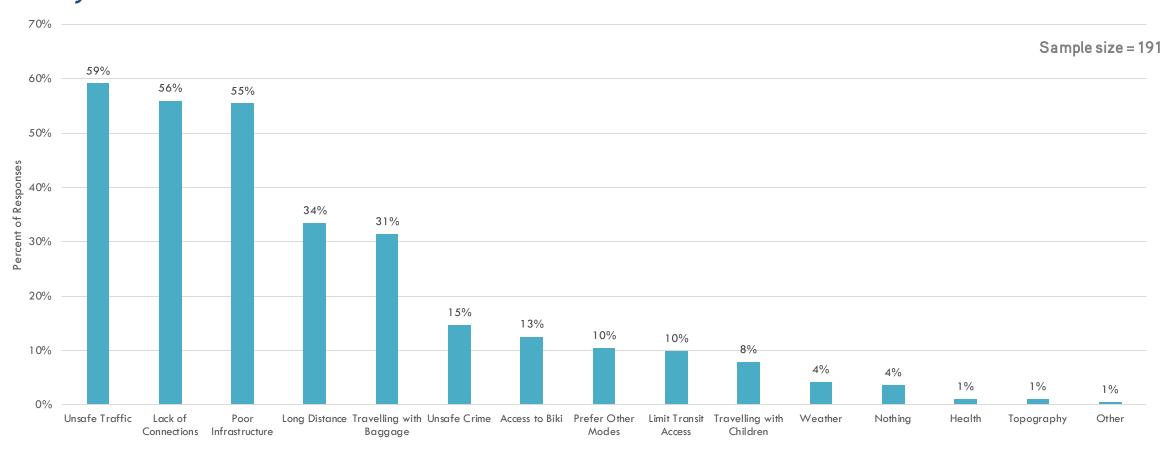
Key Finding: Travel time, safety, and convenience were the top priorities for respondents when making decisions about their travel. (Source: Online survey)



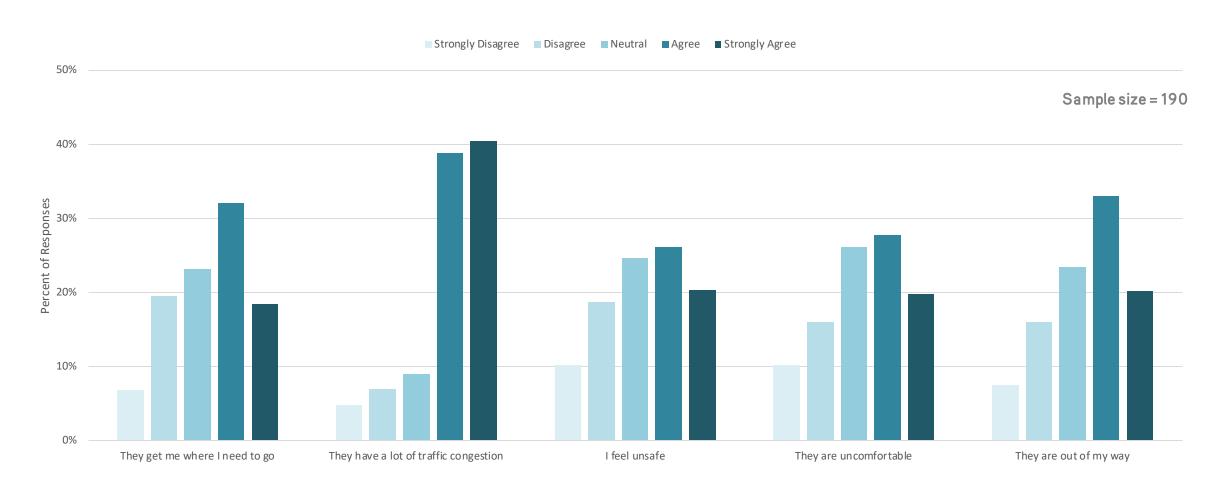
How often do you walk or bike for transportation or leisure? (Source: Online survey)



Key Finding: Unsafe traffic, lack of connections, and poor infrastructure were the major deterrents for people walking or biking for travel or leisure. (Source: Online surveys)

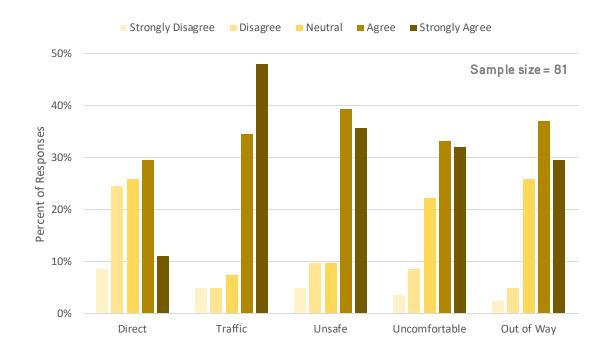


How strongly do you agree with the following statements about the existing bridges across the canal? (Source: Online surveys)

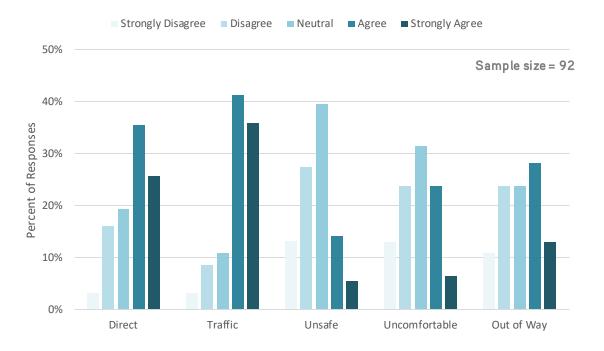


Key Finding: Many respondents strongly agreed that the existing bridges have a lot of traffic congestion. Those who bike, walk, or scooter primarily strongly agreed that the existing bridges are unsafe, uncomfortable, and out of the way. (Source: Online survey)

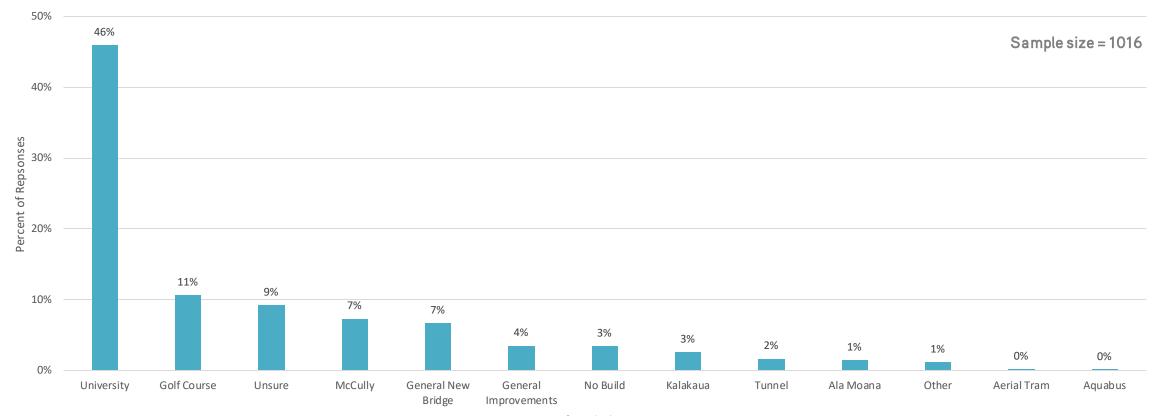
People who primarily bike, walk, or scooter



People who primarily drive alone or carpool

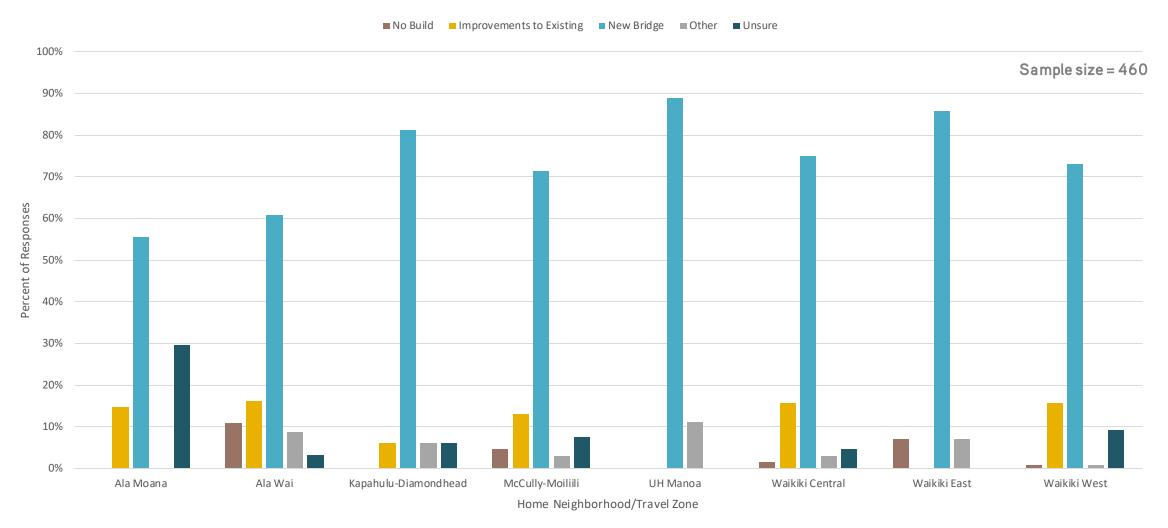


Key Finding: The majority of respondents, regardless of survey type and home neighborhood, preferred a new bicycle and pedestrian crossing across the Ala Wai at University Avenue. (Source: Intercept and online surveys)



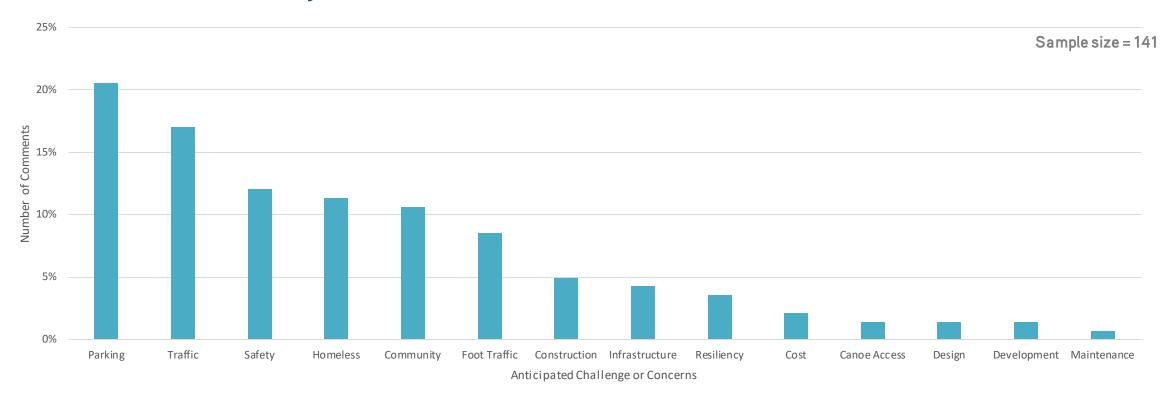
ALTERNATIVE PREFERENCE

Preferred Crossing Alternative by Neighborhood (Source: Intercept and online surveys)



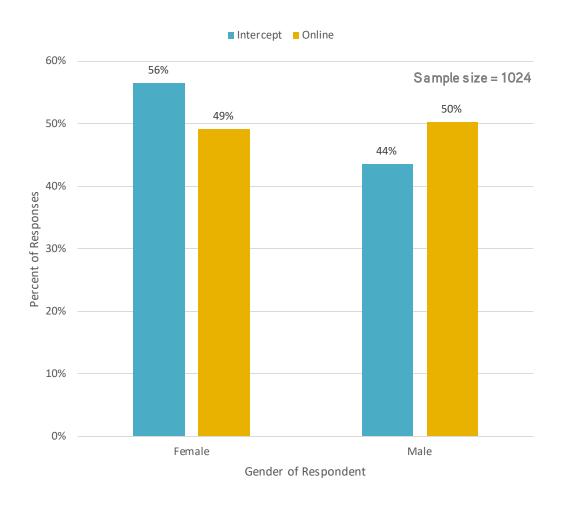
ALTERNATIVE PREFERENCE

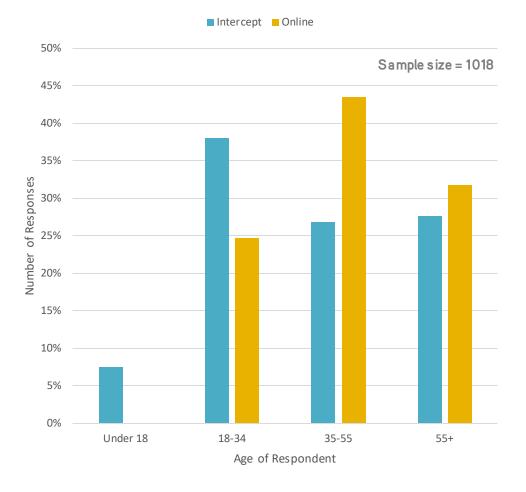
Key Finding: Opponents of a new crossing expressed concerns of increased traffic congestion, parking demand, and the privacy and safety associated with the homeless population accessing neighborhoods on the mauka side of the canal. (Source: Online survey)



RESPONDENT PROFILE

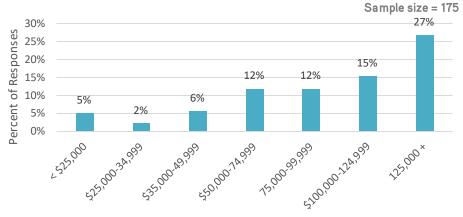
Intercept and Online Survey



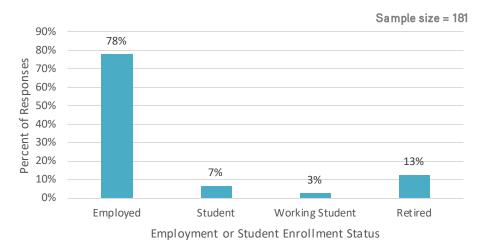


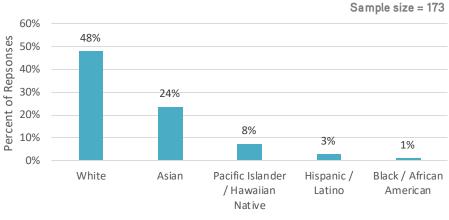
RESPONDENT PROFILE

Online Survey Only

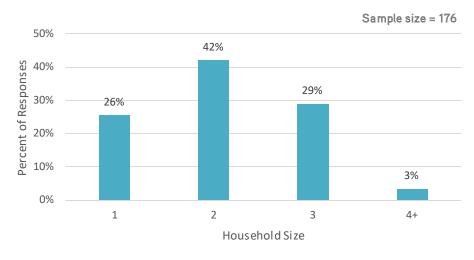


Household Income of Respondent





Race or Ethnicity of Respondent



OPEN-ENDED COMMENTS (INTERCEPT AND ONLINE SURVEYS)







KEY FINDINGS

Travel Patterns

- The top travel modes for survey respondents were driving alone, bicycling, and walking. People walking and bicycling represent the highest proportion of travelers who cross the canal several times a day. (Source: Online survey)
- The origins and destinations of those surveyed showed significant travel across the Ala Wai Canal between Waikiki and McCully-Moiliili, particularly Central Waikiki.
 - A number of survey respondents reported work commutes between Central Waikiki and the neighborhoods on the mauka side of the canal, as well as between Waikiki, Moiliili, and Downtown-Chinatown. (Source: Intercept and online surveys)

KEY FINDINGS

Travel Preferences

- Travel time, safety, and convenience were the top priorities for respondents when making decisions about their travel. (Source: Online survey)
- Unsafe traffic, lack of connections, and poor infrastructure were the major deterrents for people walking or biking for travel or leisure. (Source: Online survey)

KEY FINDINGS

Alternative Preference

- Many respondents strongly agreed that the existing bridges have a lot of traffic congestion.
 Those who bike, walk, or scooter primarily strongly agreed that the existing bridges are
 unsafe, uncomfortable, and out of the way. (Source: Online survey)
- The majority of respondents, regardless of survey type and home neighborhood, preferred a new bicycle and pedestrian crossing across the Ala Wai at University Avenue. (Source: Intercept and online surveys)
- Opponents of a new crossing expressed concerns of increased traffic congestion, parking demand, and the privacy and safety associated with the homeless population accessing neighborhoods on the mauka side of the canal. (Source: Online survey)

THANK YOU!





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